

OUTSTANDING GOVERNMENT SECURITIES ISSUED ON DOMESTIC MARKET

September 30, 2013

I. TREASURY BILLS

ISIN CODE	Issue date	Maturity date	days	Average discount rate (%)	Amount
<i>with maturity date in 182 and 198 days</i>					
RO1313CTN088	13-May-13	27-Nov-13	198	3.91	500.0
RO1314CTN0A5	17-Jul-13	15-Jan-14	182	4.15	300.0
Total					800.0
% of total government securities portfolio					0.7%

with maturity date in 364 days

RO1213CTN0P5	7-Nov-12	6-Nov-13	364	5.75	794.1
RO1213CTN0Q3	14-Nov-12	13-Nov-13	364	5.73	799.9
RO1213CTN0R1	5-Dec-12	4-Dec-13	364	5.77	499.9
RO1213CTN0S9	12-Dec-12	11-Dec-13	364	5.91	500.0
RO1213CTN0T7	19-Dec-12	18-Dec-13	364	5.95	1,081.7
RO1314CTN011	9-Jan-13	8-Jan-14	364	5.87	1,089.5
RO1314CTN029	16-Jan-13	15-Jan-14	364	5.71	1,395.8
RO1314CTN045	6-Feb-13	5-Feb-14	364	5.52	500.0
RO1314CTN052	20-Feb-13	19-Feb-14	364	5.22	499.9
RO1314CTN060	13-Mar-13	12-Mar-14	364	5.27	500.0
RO1314CTN078	20-Mar-13	19-Mar-14	364	5.02	500.0
RO1314CTN094	15-May-13	14-May-14	364	4.78	800.0
RO1314CTN0B3	7-Aug-13	6-Aug-14	364	3.83	300.0
RO1314CTN0C1	18-Sep-13	17-Sep-14	364	3.73	1,000.0
Total					10,260.7
TOTAL TREASURY BILLS					11,060.7
% of total government securities portfolio					9.4%

II. GOVERNMENT BONDS

ISIN CODE	Issue date	Maturity date	years	Coupon rate (%)	Amount
<i>with maturity date in 2 years</i>					
RO1113DBN047	19-Oct-11	19-Oct-13	2 Y	6.00	6,062.0
RO1214DBN027	7-Mar-12	23-Apr-14	2 Y	5.95	5,187.4
RO1214DBN068	9-Jul-12	28-Jul-14	2 Y	5.85	5,808.2
total					17,057.6
% of total government securities portfolio					15.6%
<i>with maturity date in 3 years</i>					
RO1114DBN011	11-Apr-11	25-Oct-14	3 Y	6.25	5,389.1
RO1215DBN073	15-Oct-12	26-Oct-15	3 Y	5.80	6,544.3
RO1316DBN053	10-Jun-13	29-Aug-16	3 Y	4.75	2,136.9
total					14,070.3
% of total government securities portfolio					12.9%
<i>with maturity date in 4 years</i>					
RO1216DBN030	9-Apr-12	27-Jan-16	4 Y	5.75	6,558.3
total					6,558.3
% of total government securities portfolio					6.0%

Government bonds denominated in EUR (equivalent in RON), with maturity date in 3 years

RO1013DBE014 (1.319,55 mil Eur)	29-Nov-10	29-Nov-13	3 Y	4.80	5,885.7
RO1114DBE010 (1.281,0 mil Eur)	6-May-11	6-May-14	3 Y	4.50	5,713.5
RO1316DBE011 (1.420,38 mil Eur)	24-Jan-13	26-Feb-16	3 Y	3.25	6,335.5
total 4.020,9 mil Eur					17,934.7
% of total government securities portfolio					16.4%

Government bonds denominated in EUR (equivalent in RON), with maturity date in 4 years

RO1115DBE025 (884.1 mil Eur)	29-Jul-11	27-Jul-15	4 Y	4.70	3,943.4
total 1.331,1 mil Eur					3,943.4
% of total government securities portfolio					3.6%

with maturity date in 5 years						
RO0914DBN049	12-Jan-09	5-Mar-14	5 Y	11.00		3,992.5
RO1015DBN010	8-Mar-10	30-Apr-15	5 Y	6.00		5,427.6
RO1116DBN024	18-Apr-11	30-Apr-16	5 Y	6.00		6,441.9
RO1217DBN046	23-Apr-12	26-Jul-17	5 Y	5.90		6,689.8
RO1318DBN034	8-Apr-13	28-Nov-18	5 Y	5.60		4,070.0
total						26,621.7
% of total government securities portfolio						24.4%
with maturity date in 7 years						
RO1220DBN057	20-May-12	27-Jan-20	7 Y	5.85		417.2
RO1320DBN022	20-Mar-13	29-Apr-20	7 Y	5.75		1,300.0
total						1,717.2
% of total government securities portfolio						1.6%
with maturity date in 10 years						
RO0515DBN0H8	11-Apr-05	11-Apr-15	10 Y	6.75		32.8
RO0515DBN0T3	6-Jun-05	6-Jun-15	10 Y	7.50		40.1
RO0515DBN119	20-Jul-05	20-Jul-15	10 Y	7.85		100.0
RO0515DBN143	17-Aug-05	17-Aug-15	10 Y	7.49		100.0
RO0717DBN038	11-Jun-07	11-Jun-17	10 Y	6.75		3,348.2
RO1121DBN032	27-Jun-11	11-Jun-21	10 Y	5.95		2,385.2
RO1323DBN018	28-Jan-13	26-Apr-23	10 Y	5.85		3,406.6
total						9,412.9
% of total government securities portfolio						8.6%
with maturity date in 12 years						
RO0517DBN0K0	18-Apr-05	18-Apr-17	12 Y	7.00		37.4
RO0517DBN0X3	20-Jun-05	20-Jun-17	12 Y	7.25		46.8
total						84.2
% of total government securities portfolio						0.1%
with maturity date in 15 years						
RO0520DBN0L3	18-Apr-05	18-Apr-20	15 Y	7.25		50.0
RO0520DBN0Y6	20-Jun-05	20-Jun-20	15 Y	7.30		50.0
RO1227DBN011	27-Feb-12	26-Jul-27	15 Y	5.80		748.0
total						848.0
% of total government securities portfolio						0.8%
TOTAL GOVERNMENT BONDS						98,248.3
TOTAL GOVERNMENT SECURITIES PORTFOLIO						109,309.0

exchange rate at September 30, 2013
EUR 4.4604