

OUTSTANDING GOVERNMENT SECURITIES ISSUED ON DOMESTIC MARKET

November 30, 2013

I . TREASURY BILLS

ISIN CODE	Issue date	Maturity date	days	Average discount rate (%)	Amount
<i>with maturity date in 182 and 198 days</i>					
RO1313CTN088	13-May-13	27-Nov-13	198	3.91	500.0
RO1314CTN0A5	17-Jul-13	15-Jan-14	182	4.15	300.0
Total					800.0
% of total government securities portfolio					0.8%

with maturity date in 364 days

RO1213CTN0R1	5-Dec-12	4-Dec-13	364	5.77	499.9
RO1213CTN0S9	12-Dec-12	11-Dec-13	364	5.91	500.0
RO1213CTN0T7	19-Dec-12	18-Dec-13	364	5.95	1,081.7
RO1314CTN011	9-Jan-13	8-Jan-14	364	5.87	1,089.5
RO1314CTN029	16-Jan-13	15-Jan-14	364	5.71	1,395.8
RO1314CTN045	6-Feb-13	5-Feb-14	364	5.52	500.0
RO1314CTN052	20-Feb-13	19-Feb-14	364	5.22	499.9
RO1314CTN060	13-Mar-13	12-Mar-14	364	5.27	500.0
RO1314CTN078	20-Mar-13	19-Mar-14	364	5.02	500.0
RO1314CTN094	15-May-13	14-May-14	364	4.78	800.0
RO1314CTN0B3	7-Aug-13	6-Aug-14	364	3.83	300.0
RO1314CTN0C1	18-Sep-13	17-Sep-14	364	3.73	1,000.0
RO1314CTN0D9	9-Oct-13	8-Oct-14	364	3.52	700.0
Total					9,366.7
TOTAL TREASURY BILLS					10,166.7
% of total government securities portfolio					8.9%

II . GOVERNMENT BONDS

ISIN CODE	Issue date	Maturity date	years	Coupon rate (%)	Amount
<i>with maturity date in 2 years</i>					
RO1214DBN027	7-Mar-12	23-Apr-14	2 Y	5.95	5,187.4
RO1214DBN068	9-Jul-12	28-Jul-14	2 Y	5.85	5,808.2
total					10,995.6
% of total government securities portfolio					10.4%
<i>with maturity date in 3 years</i>					
RO1114DBN011	11-Apr-11	25-Oct-14	3 Y	6.25	6,389.0
RO1215DBN073	15-Oct-12	26-Oct-15	3 Y	5.80	6,544.3
RO1316DBN053	10-Jun-13	29-Aug-16	3 Y	4.75	3,136.9
total					16,070.2
% of total government securities portfolio					15.2%
<i>with maturity date in 4 years</i>					
RO1216DBN030	9-Apr-12	27-Jan-16	4 Y	5.75	6,558.3
total					6,558.3
% of total government securities portfolio					6.2%

Government bonds denominated in EUR (equivalent in RON), with maturity date in 3 years

RO1114DBE010 (1.281,0 mil Eur)	6-May-11	6-May-14	3 Y	4.50	5,688.9
RO1316DBE011 (1.420,38 mil Eur)	24-Jan-13	26-Feb-16	3 Y	3.25	6,974.4
total 4.020,9 mil Eur					12,663.3
% of total government securities portfolio					12.0%

Government bonds denominated in EUR (equivalent in RON), with maturity date in 4 years

RO1115DBE025 (884.1 mil Eur)	29-Jul-11	27-Jul-15	4 Y	4.70	3,926.4
total 1.331,1 mil Eur					3,926.4
% of total government securities portfolio					3.7%

with maturity date in 5 years					
RO0914DBN049	12-Jan-09	5-Mar-14	5 Y	11.00	3,992.5
RO1015DBN010	8-Mar-10	30-Apr-15	5 Y	6.00	7,027.6
RO1116DBN024	18-Apr-11	30-Apr-16	5 Y	6.00	6,441.9
RO1217DBN046	23-Apr-12	26-Jul-17	5 Y	5.90	7,689.8
RO1318DBN034	8-Apr-13	28-Nov-18	5 Y	5.60	5,390.0
total					30,541.8
% of total government securities portfolio					28.9%
with maturity date in 7 years					
RO1220DBN057	20-May-12	27-Jan-20	7 Y	5.85	417.2
RO1320DBN022	20-Mar-13	29-Apr-20	7 Y	5.75	2,000.0
total					2,417.2
% of total government securities portfolio					2.3%
with maturity date in 10 years					
RO0515DBN0H8	11-Apr-05	11-Apr-15	10 Y	6.75	32.8
RO0515DBN0T3	6-Jun-05	6-Jun-15	10 Y	7.50	40.1
RO0515DBN119	20-Jul-05	20-Jul-15	10 Y	7.85	100.0
RO0515DBN143	17-Aug-05	17-Aug-15	10 Y	7.49	100.0
RO0717DBN038	11-Jun-07	11-Jun-17	10 Y	6.75	3,948.2
RO1121DBN032	27-Jun-11	11-Jun-21	10 Y	5.95	2,385.2
RO1323DBN018	28-Jan-13	26-Apr-23	10 Y	5.85	4,786.6
total					11,392.9
% of total government securities portfolio					10.8%
with maturity date in 12 years					
RO0517DBN0K0	18-Apr-05	18-Apr-17	12 Y	7.00	37.4
RO0517DBN0X3	20-Jun-05	20-Jun-17	12 Y	7.25	46.8
total					84.2
% of total government securities portfolio					0.1%
with maturity date in 15 years					
RO0520DBN0L3	18-Apr-05	18-Apr-20	15 Y	7.25	50.0
RO0520DBN0Y6	20-Jun-05	20-Jun-20	15 Y	7.30	50.0
RO1227DBN011	27-Feb-12	26-Jul-27	15 Y	5.80	748.0
total					848.0
% of total government securities portfolio					0.8%
TOTAL GOVERNMENT BONDS					95,497.8
TOTAL GOVERNMENT SECURITIES PORTFOLIO					105,664.5

exchange rate at November 30, 2013
EUR 4.4412