

## COMUNICAT OFICIAL

In ziua de 13-12-2013, la sediul central al Bancii Nationale a Romaniei a avut loc sesiunea de oferte necompetitive aferenta licitatiei din data de 12-12-2013 a emisiunii de Titluri de Stat RO1215DBN073, in conformitate cu prevederile Ordinului Ministerului Finantelor Publice nr. 1924/28-11-2013 si in baza ofertelor de cumparare transmise de un numar de 2 dealeri primari.

## A. Elementele emisiunii:

|   |                                   |
|---|-----------------------------------|
| 1. Tipul de Titluri de Stat:  | Obligatiuni de stat tip benchmark |
| 2. Seria emisiunii:   | RO1215DBN073                      |
| 3. Data emisiunii initiale:   | 15-10-2012                        |
| 4. Data redeschiderii:  | 16-12-2013                        |
| 5. Data scadentei:  | 26-10-2015                        |
| 6. Valoarea emisiunii conform prospect (RON):   | 300,000,000.00                    |
| 7. Valoarea nominala individuala (RON):   | 10,000.00                         |
| 8. Valoarea minima a unei oferte (RON):   | 10,000.00                         |
| 9. Data limita de acceptare a ofertelor de cumparare:                                   | 12-12-2013                        |
| 10. Modalitatea de adjudecare:  | metoda pretului multiplu          |
| 11. Element licitat:  | Pret                              |
| 12. Rata cuponului (%):   | 5.80                              |
| 13. Dobanda acumulata per titlu (RON):  | 81.04                             |
| 14. Valoare nominala TS oferite la sesiunea suplimentara de oferte necompetitive (RON): | 30,000,000.00                     |

## B. Rezumatul licitatiei de referinta, din data de 12-12-2013:

|   |    |
|---|----|
| 1. Numar dealeri primari care au transmis oferte: | 10 |
| 2. Valoarea nominala:                             |    |

|                                    | VN subscrisa     | VN adjudecata  |
|------------------------------------|------------------|----------------|
|                                    | RON              | RON            |
| TOTAL oferte, din care             | 1,251,570,000.00 | 440,570,000.00 |
| Oferte necompetitive               | 40,570,000.00    | 40,570,000.00  |
| Oferte competitive-Total, din care | 1,211,000,000.00 | 400,000,000.00 |
| In cont propriu                    | 1,196,000,000.00 | 400,000,000.00 |
| In Contul clientilor               | 15,000,000.00    | 0.00           |

|   |          |
|---|----------|
| 3. Nivelul pretului mediu de adjudecare (%):                              | 103.8896 |
| 4. Randament pana la maturitate aferent pretului mediu de adjudecare (%): | 3.59     |

5. Cost net, dobanda acumulata si cost brut adjudecat:

|                           | Cost net adjudecat | Dob. acumulata | Cost brut adjudecat |
|---------------------------|--------------------|----------------|---------------------|
|                           | RON                | RON            | RON                 |
| TOTAL oferte, din care    | 457,706,510.72     | 3,570,379.28   | 461,276,890.00      |
| Oferte necompetitive      | 42,148,010.72      | 328,779.28     | 42,476,790.00       |
| Oferte competitive-Total. | 415,558,500.00     | 3,241,600.00   | 418,800,100.00      |
| In cont propriu           | 415,558,500.00     | 3,241,600.00   | 418,800,100.00      |
| In Contul clientilor      | 0.00               | 0.00           | 0.00                |

C. Rezultatele sesiunii de oferte necompetitive

|  |               |
|--|---------------|
| 1. Numar dealeri primari :   | 2             |
| 2. VN totala oferte necompetitive subscribe (RON) :                              | 13,500,000.00 |
| 3. Cost net oferte necompetitive subscribe (RON) :                               | 14,025,096.00 |
| 4. VN totala oferte necompetitive adjudecate (RON) :                             | 13,500,000.00 |
| 5. Cost net oferte necompetitive adjudecate (RON) :                              | 14,025,096.00 |
| 6. Dobanda acumulata adjudecata (RON) :  | 109,404.00    |
| 7. Cost brut oferte necompetitive adjudecate (RON) :                             | 14,134,500.00 |
| 8. Coeficient de alocare oferte necompetitive dealeri primari neprioritari (%) : |               |

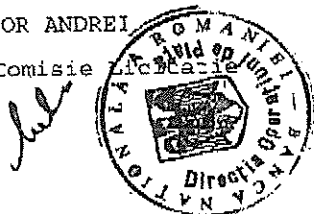
D. Rezumat rezultate cumulate

|                        | VN subscrisa     | VN adjudecata  |
|------------------------|------------------|----------------|
|                        | RON              | RON            |
| Licitatia de referinta | 1,251,570,000.00 | 440,570,000.00 |
| Sesiunea suplimentara  | 13,500,000.00    | 13,500,000.00  |
| Total emisiune         | 1,265,070,000.00 | 454,070,000.00 |

|                        | Cost net adjudecat | Dob. acumulata | Cost brut adjudecat |
|------------------------|--------------------|----------------|---------------------|
|                        | RON                | RON            | RON                 |
| Licitatia de referinta | 457,706,510.72     | 3,570,379.28   | 461,276,890.00      |
| Sesiunea suplimentara  | 14,025,096.00      | 109,404.00     | 14,134,500.00       |
| Total emisiune         | 471,731,606.72     | 3,679,783.28   | 475,411,390.00      |

VICTOR ANDREI

Presedinte Comisie Licitatie



SERGIU RADULESCU

Reprezentant Ministerul Finantelor Publice

A handwritten signature in black ink, likely belonging to Sergiu Radulescu.